

PROPHOTONIX LIMITED

ProPhotonix has appointed Computershare to maintain its share registers in the US, UK and Channel Islands. Computershare is a world leader in financial services and technology provider for the global securities industry, managing more than 100 million shareholders and employee accounts for over 14,000 clients in 17 countries on 5 continents. For additional information, please go to:

www.computershare.com.

A Depositary Interest (DI) has been established through Computershare UK, which allows market participants and investors to trade ProPhotonix securities on AIM, while settlement is effected electronically in the CREST system.

Request for Issuance of DIs (US to UK)

All issuance requests for DIs are to be sent to Computershare US

Registered Shareholders (Shareholders who hold either a US share certificate or a Direct Registration System "DRS" advice):

Access and complete a downloadable form available via Computershare's website by following the below path:

- Visit www.computershare.com
- Select Country: "USA/Investor Center"
- Under "Company Information" Tab select: "Printable Forms"
- In the "Global Transaction Forms Section" choose the applicable DI Issuance US to UK form based on holding type, DTC participant or registered shareholder

Direct links to these transaction request forms are available below:

[DI Issuance US-UK to be used by a DTC Participant](#)

[DI Issuance US-UK to be used by a registered shareholder](#)

The US share certificate or DRS advice and the Global Transaction removal form should be sent by overnight delivery to:

Computershare Investor Services Inc.
Attn: Karen Correia/Michael DoCanto Global Transaction Unit
250 Royall Street
Canton, MA 02021
USA

Alternatively, the US share certificate or DRS advice can be submitted directly to the UK CREST Participant (Nominee) for deposit into CREST and subsequent issuance of DIs.

Market Participants (Custodians, Banks or Brokerage firms «DTC Participants » which hold shares electronically in DTC) :

DTC participant should deliver the securities via DTC as a "free DO" to Computershare Trust Company, N.A. ('CTCNA') DTC participant account number 2415.

At the same time, the DTC participant must submit a DI issuance request either through the internet (xSettle) or by FAX or email:

To lodge via the internet

Complete and submit your request using Computershare's xSettle.

To lodge via FAX or Email

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[DI Issuance US-UK to be used by a registered shareholder](#)

A manually completed form may be returned by fax to 617-360-6841, or emailed to

USAIGlobalTransactionTeam@computershare.com

Request for Cancellation of DIs (UK to US)

All DI cancellation requests are to be lodged with Computershare UK

Market Participants (Custodians, Banks or Brokerage firms «CREST Nominees » which hold shares electronically in CREST):

The CREST participant (Nominee) initiates a Crest Stock Withdrawal for the number of DIs they wish to cancel.

If the shares are to be delivered into DTC in the US, the Withdrawal must specify "CEDE & CO" in the name field of the stock withdrawal, and provide the DTC participant details in the address field. Shares will be delivered to designated DTC participant account number by Computershare Trust Company, N.A. DTC # 2415.

If the request is to issue a US share certificate or DRS advice, the Withdrawal must specify name and address of the registered holder.

For additional information, please contact Computershare UK Global Transaction Unit at:
AllUKGlobalTransactionTeam@computershare.co.uk

Regulation S "Reg S" shares

All Reg S shares are issued in certificated form by Computershare Jersey (Channel Islands). Reg S shares may be transferred (and a new Reg S share certificate issued), provided that all Reg S transfer requirements are complied with.

For additional information on transferring Reg S shares, please contact:

James Hayward

Relationship Manager

Computershare Investor Services (Jersey) Limited

james.hayward@computershare.co.je

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